Sub.: Intimation of Record Date & Interest payment date in respect of HUDCO 2012 Tax Free Bonds Tranche-II Series 1 & 2 due on 28/03/2021(to be paid on 30/03/2021), under Regulation 50(1) and 60(2) of SEBI (LODR) Regulations 2015.

Dear Sir,

According to the terms of issue “If the date of interest payment or redemption falls on a Saturday, Sunday or a public holiday in Delhi or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day will be considered as the effective date. In case the date of payment of interest or principal or any date specified falls on a holiday, the payment will be made on the next Business Day, without any interest for the period overdue.” As 28/03/2021 is Sunday and 29/03/2021 being Holi i.e. Non-Business Day payment will be made on next Business Day i.e. 30/03/2021, without any interest for the period overdue.

As per the Terms of these Bonds “The record date for the payment of interest or the maturity amount shall be 15 Business days prior to the date on which such amount is due and payable.”

Accordingly the details of record date and interest payment date for HUDCO 2012 Tax Free Tranche-II is as given below:-

<table>
<thead>
<tr>
<th>Name of Bond Series</th>
<th>Record Date</th>
<th>Interest Payment date</th>
<th>ISIN Nos.</th>
</tr>
</thead>
<tbody>
<tr>
<td>HUDCO 2012 Tax-Free Bonds Tranche II Series 1</td>
<td>08/03/2021**</td>
<td>30/03/2021**</td>
<td>INE031A07873</td>
</tr>
<tr>
<td>HUDCO 2012 Tax-Free Bonds Tranche II Series 2</td>
<td>08/03/2021**</td>
<td>30/03/2021**</td>
<td>INE031A07881</td>
</tr>
</tbody>
</table>

* (Since 13th Mar 2021, 14th Mar 2021, 20th Mar 2021, 21st Mar 2021 and 27th Mar 2021 are Saturday/Sunday i.e. Non-Business days for NSDL / CDSL)
** (Since 28/03/2021 is Sunday and 29/03/2021 is public holiday on account of Holi Festival)

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date 7 working days in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least 11 working days before the date on and from which the interest or redemption amount become payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

You are also requested to kindly provide beneficiary position of the above mentioned series as on record date, so that the interest and redemption payment can be made to the bondholders on due date.

Thanking you.

Yours faithfully,

Achal Gupta
Joint GM - Finance