The Managing Director  
National Stock Exchange of India Limited (NSE)  
“Exchange Plaza”, Bandra Kurla Complex  
Bandra (E)  
Mumbai – 400051

The Managing Director  
BSE Ltd.  
1st Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400001

Sub: Submission of certificate from Debenture Trustee as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31.03.2021

Sir/Madam,

In compliance of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, kindly find enclosed herewith certificate received from the following Debenture Trustees:

1. SBICAP Trustee Company Ltd
2. Axis Trustee Services Limited.

Thanking you,
Yours faithfully,

Achal Gupta  
Joint General Manager(Finance)
Ref No.1277/STCL/DT/2021-22

Date: 30th June, 2021

To,
Housing and Urban Development Corporation Limited
HUDCO Bhawan,
Core 7A, Indian Habitat Centre,
Lodi Road, New Delhi – 110003.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Various Debentures issue by Housing and Urban Development Corporation Limited (“Issuer”) for the half year/year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the various Debenture Issues by Housing and Urban Development Corporation Limited. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted (without independent verification) the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated June 29, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Group Head Debenture Trustee & Company Secretary
ATSL/ DEL/2021-22/554
June 29, 2021

Housing & Urban Development Corporation Limited
HUDCO Bhawan, India Habitat Center,
Lodhi Road, New Delhi - 110003

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the Half-Yearly ended March, 2021

Dear Sir/Madam,

This has reference to the Privately Placed, Unlisted, Redeemable, Non-Convertible Debentures issued by Housing & Urban Development Corporation Limited ("Company").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half-yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further, please note that we have not independently verified the contents submitted and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &

2. Any commitment pertaining to the Interest/Principal payable on the future due dates are sole commitment on the Company’s part and Trustee is not liable in any manner if Company fails to fulfill/does not fulfill its commitment.

Thanking You,
Yours Faithfully
For Axis Trustee Services Limited
(Debenture Trustee)

Subhash
Kumar Jha
(Subhash Kumar Jha)
Deputy General Manager

AXIS TRUSTEE