

SPEED POST  
No. HUDCO/FR/HBS/2020

Email: bondshudco2@gmail.com  
bondshudco@hudco.org  
Date: 29/12/2020

The General Manager (Listing),  
BSE LTD.  
25th Floor, P.J. Tower, Dalal Street,  
Fort, Mumbai-400001

The General Manager (Listing),  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1,  
G-Block Bandra Kurla Complex,  
Bandra East, Mumbai-400051

**Sub.: Intimation of Record Date & Interest payment date in respect of HUDCO Tax Free Bonds 2012 Tranche-I Series 1 & 2 due on 16/02/2021 under Regulation 50(1) and Regulation 60(2) of SEBI (LODR) Regulations 2015.**

Dear Sir,

According to the terms of issue "If the date of interest payment or redemption falls on a Saturday, Sunday or a public holiday in Delhi or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day will be considered as the effective date. In case the date of payment of interest or principal or any date specified falls on a holiday, the payment will be made on the next Business Day, **without any interest for the period overdue**".

As per the Terms of these Bonds "The Record Date shall be 15 business days prior to the relevant interest payment date or relevant Redemption date for Bonds issue under this prospectus Tranche-I. In the event the Record date falls on Saturday, Sunday or a public holiday in New Delhi or any other payment centre notified in terms of the Negotiable Instrument Act 1881, the succeeding Business Day will be considered as the record date.

Accordingly the details of record date and interest payment date is as given below:-

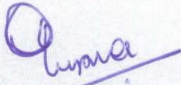
| Name of Bond Series                          | Record Date | Interest Payment date | ISIN Nos.    |
|--|-------------|-----------------------|--------------|
| 7.34% Tax Free Bonds 2012 Tranche-I Series 1 | 25/01/2021* | 16/02/2021            | INE031A07857 |
| 7.51% Tax Free Bonds 2012 Tranche-I Series 2 | 25/01/2021* | 16/02/2021            | INE031A07865 |

\* (as 30th Jan, 31st Jan, 6th Feb, 7th Feb, 13th Feb, 14th Feb being Saturday/ Sunday and 26th Jan being Republic Day are Non-Business Days).

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date **7 working days** in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least **11 working days** before the date on and from which the interest or redemption amount become payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours faithfully,



Achal Gupta  
Jt. GM - Finance

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम),  
कोर 7 ए, हडको भवन, भारत पर्यावास केन्द्र लोधी रोड, नई दिल्ली-110003  
दूरभाष : 011-24648160, फ़ैक्स: (011) 24625308, आई एस ओ 9001:2015 प्रमाणित कम्पनी  
वेबसाईट : www.hudco.org सी आई एन : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF

**Housing & Urban Development Corporation Ltd.,** (A Govt. of India Enterprise)  
Core - 7'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003,  
Tel:011-24648160, Fax:011-24625308, AN ISO 9001:2015 Certified Company  
website : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF



**Profitability with Social Justice**