Sub: - Intimation of Record date, Interest payment date as well as redemption payment date in respect of 7.73% HUDCO Taxable Bonds 2017 Series D due on 15.04.2021 under Regulation 50(1) and Regulation 60(2) of SEBI (Listing obligation and Disclosure Requirement) Regulation 2015.

Dear Sir,

The redemption cum interest payment in respect of the following HUDCO bonds series is due for payment on 15.04.2021. Interest is to be paid on annual compounding basis payable at the time of maturity i.e., 15.04.2021. As per the Terms of these Bonds, “The record date for all interest payment date/Redemption date shall be 15(fifteen) calendar days prior to each coupon payment date/Redemption Date. In case of Redemption of Bonds/NCD’s the trading in the bonds/NCD’s shall remain suspended between the record date and the date of redemption. In the event the record date falls on a Saturday, Sunday or holiday of depositories, the immediately succeeding working day or a date notified by company to the stock exchange(s) shall be considered as the record date”.

Accordingly, the detail of record date & redemption cum interest payment date is as follows:

<table>
<thead>
<tr>
<th>ISIN No.</th>
<th>Series</th>
<th>Record Date</th>
<th>Interest cum Redemption Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE031A08566</td>
<td>7.73% HUDCO Taxable Bonds 2017 Series D</td>
<td>31.03.2021</td>
<td>15.04.2021</td>
</tr>
</tbody>
</table>

It is further requested that the ISIN No. INE031A08566 be suspended for trading from the next day of the record date (i.e., from 01.04.2021).

As per of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date **7 working days** in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least **11 working days** before the date on and from which the interest or redemption amount becomes payable.

Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours truly,

Achal Gupta
Joint GM (Finance)