Sub.: Intimation of Record Date & Interest payment date in respect of HUDCO 2015 Tax Free Bonds, Tranche-I Series 1 & 2 due on 08/02/2020 (to be paid on 10/02/2020) under Regulation 50(1) and regulation 60(2) of SEBI (LODR) Regulations 2015.

Dear Sir,

According to the terms of issue “if any Coupon/ Interest Payment Date falls on a day that is not a Business Day, the payment shall be made on the immediately succeeding Business Day along with interest for such additional period. Further, interest on such additional period so paid, shall be deducted out of the interest payable on the subsequent Coupon/ Interest Payment Date”. As 08/02/2020 is Saturday i.e. Non-Business Day, payment will be made on next Business Day i.e. 10/02/2020 along with interest for additional period which will be deducted from next interest due on 08/02/2021.

As per the Terms of these Bonds “The Record Date shall be 15 business days prior to the relevant interest payment date or relevant Redemption date for Bonds issue under this prospectus Tranche-I. In the event the Record date falls on Saturday, Sunday or a public holiday in New Delhi, the succeeding Business Day will be considered as the record date”.

Accordingly, the details of record date and interest payment date is as given below:-

<table>
<thead>
<tr>
<th>Name of Bond Series</th>
<th>Record Date</th>
<th>Interest Payment date</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.02% Tax Free Bonds 2015 Tranche-I Series 1A</td>
<td>20/01/2020**</td>
<td>10/02/2020**</td>
</tr>
<tr>
<td>7.39% Tax Free Bonds 2015 Tranche-I Series 2A</td>
<td>20/01/2020**</td>
<td>10/02/2020**</td>
</tr>
<tr>
<td>7.27% Tax Free Bonds 2015 Tranche-I Series 1B</td>
<td>20/01/2020**</td>
<td>10/02/2020**</td>
</tr>
<tr>
<td>7.64% Tax Free Bonds 2015 Tranche-I Series 2B</td>
<td>20/01/2020**</td>
<td>10/02/2020**</td>
</tr>
</tbody>
</table>

* (as 25th Jan, 26th Jan, 1st Feb, 2nd Feb being Saturday/Sunday are Non-Business Days).
** (as 8th Feb and 9th Feb being Saturday and Sunday are Non-Business Days).

As per SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date 7 working days in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least 11 working days before the date on and from which the interest or redemption amount become payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

You are also requested to kindly provide beneficiary position of the above mentioned series as on record date, so that the interest payment can be made to the bondholders on due date.

Thanking you,
Yours faithfully,
Achal Gupta
Joint GM- Finance

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HUDCO - Strengthening India Since 1970.