Sub:- Intimation of Record date and interest payment date in respect of 7.34% HUDCO Taxable Bonds 2019 Series-C due on 16.09.2020 under Regulation 50(1) and Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015.

Dear Sir,

The interest payment on HUDCO Bonds in respect of the following bonds series is due for payment on 16.09.2020. As per the Terms of these Bonds, "The record date for all interest payment date/Redemption date shall be 15(fifteen) calendar days prior to each coupon payment date/Redemption Date. In the event the record date falls on a Saturday, Sunday or holiday of depositaries, the immediately succeeding working day or a date notified by company to the stock exchange(s) shall be considered as the record date."

Accordingly, the detail of record date & interest payment date is as follows:

<table>
<thead>
<tr>
<th>ISIN No.</th>
<th>Series</th>
<th>Record Date</th>
<th>Interest Payment Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE031A08731</td>
<td>7.34% Taxable 2019 HUDCO Bonds Series-C</td>
<td>01.09.2020</td>
<td>16.09.2020</td>
</tr>
</tbody>
</table>

As per SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 effective from 01/12/2015, listed entities are required to disclose the record date **7 working days** in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least **11 working days** before the date on and from which the interest or redemption amount becomes payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours truly,

Achal Gupta
Joint GM (Finance)